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Understanding the behavior of rotating steel shafts under torsional loads is fundamental in mechanical and structural engineering. When a shaft experiences torque, it undergoes shear stress and angular deformation, which must be carefully analyzed to ensure safety, performance, and longevity. In this comprehensive article, we will examine a specific example: a steel shaft that measures 3 feet in length, has a diameter of 4 inches, and is subjected to a torque of 15 kip-feet. Our goal is to determine key parameters such as shear stress, angle of twist, and the shaft's shear capacity, among others. Through detailed calculations and explanations, this guide aims to provide a clear understanding of how to analyze such a problem.

Understanding the Problem Parameters

Given Data

- Length of the shaft, $(L = 3, \text{ft} = 36, \text{in})$
- Diameter of the shaft, $(d = 4, \text{in})$
- Applied torque, $(T = 15, \text{kip-feet} = 15 \times 1000, \text{lb} \times 12, \text{in} = 180,000, \text{lb-in})$

Objective

- Determine the shear stress (τ)
- Calculate the angle of twist (θ)
- Assess the shaft's shear capacity, safety, and suitability for the load

Fundamental Concepts and Formulas

Shear Stress in a Circular Shaft

The shear stress (τ) at the outer surface of a circular shaft subjected to torsion is given by:

$$\tau = \frac{T \cdot c}{J}$$

where:

- T = applied torque
- c = outer radius of the shaft
- J = polar moment of inertia of the shaft's cross-section

Polar Moment of Inertia for a Solid Circular Shaft

The polar moment of inertia J for a solid circular shaft is:

$$J = \frac{\pi d^4}{32}$$

Expressed in terms of radius $(c = \frac{d}{2})$:

$$J = \frac{\pi d^4}{32}$$

Angle of Twist

The angle of twist θ (in radians) over the length L is:

$$\theta = \frac{T L}{J G}$$

where:

- G = shear modulus of the material (for steel, typically around 11,500 ksi)
- L = length of the shaft
- J = polar moment of inertia

Step-by-Step Calculation

1. Convert Given Data to Consistent Units

- Torque $(T = 15 \text{ kip-ft} = 15 \times 1000 \text{ lb} \times 12 \text{ in} = 180,000 \text{ lb-in})$
- Diameter $(d = 4 \text{ in})$
- Length $(L = 36 \text{ in})$
- Shear modulus $(G \approx 11,500 \text{ ksi} = 11,500,000 \text{ psi})$

2. Calculate Polar Moment of Inertia (J)

$$J = \frac{\pi d^4}{32} = \frac{\pi \times (4)^4}{32} = \frac{\pi \times 256}{32} = 8\pi \approx 25.1327, \text{ in}^4$$

3. Determine Shear Stress (τ)

$$c = \frac{d}{2} = 2, \text{ in}$$

$$\tau = \frac{T \cdot c}{J} = \frac{180,000 \times 2}{25.1327} \approx \frac{360,000}{25.1327} \approx 14,330, \text{ psi}$$

This shear stress indicates the intensity of shear at the outer surface of the shaft under the given torque.

4. Calculate the Angle of Twist (θ)

$$\theta = \frac{T L}{J G} = \frac{180,000 \times 36}{25.1327 \times 11,500,000}$$

$$\theta = \frac{6,480,000}{288,526,050} \approx 0.02245, \text{ radians}$$

Convert radians to degrees:

$$\theta_{\text{deg}} = 0.02245 \times \frac{180}{\pi} \approx 1.29^\circ$$

This means the shaft twists approximately 1.29 degrees under the applied torque.

Analysis and Safety Considerations

Shear Strength of Steel

Steel typically has a shear strength ranging from 40 to 60 ksi, depending on the specific grade and treatment. With calculated shear stress of approximately 14.33 ksi, the shaft is well within the typical shear capacity, indicating it is safe under this load.

Factor of Safety (FoS)

Assuming a conservative shear strength $(S_s = 40 \text{ ksi})$:

$$\text{FoS} = \frac{S_s}{\tau} = \frac{40,000}{14,330} \approx 2.79$$

A factor of safety of roughly 2.8 suggests the shaft is adequately safe for the applied load.

Limitations and Assumptions

- The calculation assumes a perfect, homogeneous, and isotropic steel material.
- The shaft is assumed to be solid and free of defects.
- The shear modulus (G) is taken as 11,500 ksi, typical for steel.
- The analysis neglects effects like fatigue, stress concentrations, and potential residual stresses.

Additional Considerations for Practical Design

Material Selection and Grade

- Ensuring the steel grade meets the required shear strength.
- Considering surface treatments to improve fatigue life.

Design Enhancements

- Using larger diameters if higher torque is expected.
- Incorporating keyways or other features that might introduce stress concentrations.

Fatigue and Long-Term Performance

- Repeated torsional loads may cause fatigue failure.
- Regular inspections and maintenance are recommended.

Summary of Key Results

- Shear stress at outer surface: approximately 14.33 ksi

- Angular deformation (twist): approximately 1.29 degrees
- Safety factor based on shear strength: approximately 2.8

Conclusion

The analysis of the steel shaft subjected to a torque of 15 kip-feet reveals that the shear stress experienced is within acceptable limits for typical steel grades. The calculated angle of twist indicates manageable deformation, and the safety factor suggests the shaft is suitable for the given load. However, for real-world applications, engineers should consider additional factors such as load variations, fatigue, and manufacturing tolerances to ensure long-term reliability and safety. Proper material selection, design optimization, and adherence to engineering standards are crucial for the successful implementation of such structural components.

Frequently Asked Questions

What is the maximum shear stress experienced by the steel shaft subjected to a torque of 15 Kip-ft?

The maximum shear stress can be calculated using $\tau = Tr / J$, where $T = 15$ Kip-ft, $r = 2$ in, and J is the polar moment of inertia. Converting units and calculating J for a 4-inch diameter shaft, the shear stress can be determined accordingly.

How do you calculate the polar moment of inertia for a 4-inch diameter steel shaft?

For a solid circular shaft, $J = (\pi/32) d^4$. Substituting $d = 4$ in, $J = (\pi/32) (4)^4 = (\pi/32) 256 = 8\pi$ in⁴.

What is the shear stress formula applied to this steel shaft under torque?

The shear stress $\tau = Tr / J$, where T is torque, r is the radius of the shaft, and J is the polar moment of inertia.

How do you convert torque from Kip-ft to in-lb for calculations?

Since 1 Kip = 1000 lbs, and 1 ft = 12 in, then 15 Kip-ft = 15 1000 lbs 12 in = 180,000 in-lb.

What safety factors should be considered when designing a steel shaft subjected to this torque?

Design safety factors typically range from 1.5 to 3, accounting for material imperfections, load

variations, and fatigue considerations.

What is the ultimate shear strength of steel, and how does it relate to the maximum shear stress calculated?

The ultimate shear strength of steel varies but is typically around 50-60 ksi. The calculated shear stress should be significantly below this value to ensure safety.

How can the shaft's diameter be optimized for different torque loads while maintaining safety?

Adjusting the diameter based on the shear stress calculations and applying appropriate safety factors ensures the shaft can withstand higher loads without failure.

What are the common failure modes for a steel shaft subjected to torsion like this?

The primary failure modes include shear failure (twisting fracture), fatigue failure due to cyclic loading, and possible buckling if combined with other stresses.

Additional Resources

A Steel Shaft 3 Ft Long That Has A Diameter Of 4 In Is Subjected To A Torque Of 15 Kipft. Determine The — this scenario encapsulates a fundamental aspect of mechanical engineering: the analysis of torsional stresses within a rotating shaft. Understanding how a steel shaft responds under applied torque is crucial for designing reliable mechanical systems, ranging from industrial machinery to automotive driveshafts. This article offers a comprehensive exploration of the problem, detailing the calculations involved, the underlying principles, and the implications for engineering design.

Introduction to Torsion in Shafts

Torsion is a twisting force that causes an object, such as a shaft, to undergo shear stress and angular deformation. When a torque is applied to a shaft, it experiences internal shear stress distributed across its cross-section, resulting in angular displacement or twist. The severity of these stresses depends on several factors, including the shaft's material properties, geometry, and the magnitude of the applied torque.

The primary goal in analyzing a shaft under torsion is to determine:

- The shear stress distribution within the shaft.
- The angle of twist or deformation.
- The maximum shear stress to ensure it remains within material limits.
- The shaft's torsional rigidity and the safety margins.

In this context, we are given a steel shaft with specific dimensions and a known applied torque, aiming to determine the resulting shear stress and twist. Understanding these parameters helps engineers assess whether the shaft design is adequate or requires modifications.

Problem Statement and Given Data

To approach this problem systematically, let's restate the known data:

- Length of the shaft (L): 3 ft (which is 36 inches for consistency in units)
- Diameter of the shaft (d): 4 inches
- Applied torque (T): 15 Kip-ft (where 1 Kip = 1000 pounds-force)

Our task is to determine the shear stress and possibly the angle of twist in the shaft subjected to this torque. The specific "Determine The" in the prompt suggests focusing on shear stress and/or twist, which are common parameters in torsion problems.

Unit Conversion and Consistency

Before delving into calculations, consistent units are essential:

- Length: 3 ft = 36 inches
- Torque: 15 Kip-ft = 15,000 ft-lb

Since the shaft diameter is in inches, and torque is in Kip-ft, converting torque to consistent units facilitates calculations.

Converting torque to inch-pounds:

- 1 ft = 12 inches
- 1 Kip-ft = 1000 pounds-force $\times$ 12 inches = 12,000 inch-pounds (in-lb)

Therefore:

- $T = 15 \text{ Kip-ft} = 15 \times 12,000 \text{ in-lb} = 180,000 \text{ in-lb}$

Fundamental Concepts and Formulas in Torsion

Analysis

Understanding how to analyze torsion involves several key formulas rooted in the theory of elasticity and material mechanics.

Shear Stress in Circular Shafts

The maximum shear stress ($\tau_{\max}$) in a solid circular shaft subjected to torsion is given by:

$$\tau_{\max} = \frac{T \cdot c}{J}$$

Where:

- T = applied torque
- c = outer radius of the shaft ($d/2$)
- J = polar moment of inertia for the cross-section

For a solid circular shaft:

$$J = \frac{\pi}{32} d^4$$

Angle of Twist

The angle of twist (θ) over the length L is:

$$\theta = \frac{T \cdot L}{J \cdot G}$$

Where:

- G = shear modulus of the material (for steel, approximately 11×10^6 psi)

Calculating the Polar Moment of Inertia (J)

Given the diameter:

$$J =$$

$$d = 4, \text{ in}$$

\]

The polar moment of inertia:

\[

$$J = \frac{\pi}{32} d^4 = \frac{\pi}{32} \times (4)^4$$

\]

Calculations:

\[

$$(4)^4 = 256$$

\]

\[

$$J = \frac{\pi}{32} \times 256 = \pi \times 8 = 8\pi \approx 8 \times 3.1416 = 25.1328, \text{ in}^4$$

\]

Determining Shear Stress ($\tau_{\max}$)

Using the shear stress formula:

\[

$$\tau_{\max} = \frac{T \cdot c}{J}$$

\]

Where:

- $(T = 180,000, \text{ in-lb})$
- $(c = \frac{d}{2} = 2, \text{ in})$
- $(J \approx 25.1328, \text{ in}^4)$

Plug in the values:

\[

$$\tau_{\max} = \frac{180,000 \times 2}{25.1328} = \frac{360,000}{25.1328} \approx 14,324, \text{ psi}$$

\]

Interpretation:

The maximum shear stress in the shaft is approximately 14,324 psi. Since steel's yield shear strength typically ranges from 20,000 to 40,000 psi depending on the alloy, this shear stress appears within safe limits for standard steel shafts. However, engineers must consider factors such as fatigue, surface finish, and safety factors before finalizing.

Calculating the Angle of Twist (θ)

The twist angle per unit length provides insight into how much the shaft deforms under load.

Given:

- $T = 180,000$, (in-lb)
- $L = 36$, (in)
- G (shear modulus for steel) $\approx 11 \times 10^6$, (psi)
- $J \approx 25.1328$, (in⁴)

Using:

$$\theta = \frac{T \times L}{J \times G}$$

Compute numerator:

$$T \times L = 180,000 \times 36 = 6,480,000, \text{ (in-lb-in)} \quad (\text{which simplifies to in-lb})$$

Since shear modulus is in psi (pounds per square inch), ensure consistent units:

$$\theta = \frac{6,480,000, \text{ (in-lb)}}{25.1328, \text{ (in}^4\text{)} \times 11 \times 10^6, \text{ (psi)}}$$

Note that:

$$1, \text{ (psi)} = 1, \text{ (lb/in}^2\text{)}$$

The units of the denominator:

$$J \times G = \text{in}^4 \times \text{lb/in}^2 = \text{lb} \times \text{in}^2$$

So, the ratio:

$$\theta = \frac{\text{in-lb}}{\text{lb} \times \text{in}^2} = \frac{1}{\text{in}}$$

which, when multiplied by radians, yields the twist in radians.

Calculating:

$$J \times G = 25.1328 \times 11,000,000 \approx 276,461,000$$

Then:

$$\theta = \frac{6,480,000}{276,461,000} \approx 0.02345, \text{ radians}$$

Converting radians to degrees:

$$0.02345 \times \frac{180}{\pi} \approx 1.344^\circ$$

Result:

The shaft twists approximately 1.34 degrees over its 3-foot length under the applied torque. This level of twist is generally acceptable for many engineering applications, but specific design standards should be consulted.

Implications and Safety Considerations

The calculated shear stress (~14,324 psi) is comfortably below typical steel shear strengths, indicating that the shaft is likely to withstand the applied torque without yielding. However, several factors influence the safety and durability:

- Material Quality: Variability in steel grade and manufacturing processes can affect shear strength.
- Safety Factors: Engineers typically incorporate safety factors (often ranging from 2 to 4) to account for uncertainties.
- Fatigue and Repeated Loads: Cyclic loading can lead to fatigue failure even if static stresses are within limits.
- Surface Finish and Corrosion: Surface imperfections and corrosion can reduce the effective strength.
- Design Constraints: The allowable twist may vary depending on application tolerances.

Additional Considerations in Shaft Design

While the primary analysis provides a snapshot of the shaft's response, a holistic design approach considers:

- Stress Concentrations: Notches, keyways, or other features can locally amplify stresses.
- Material Selection: High-strength steels or alloys for specific applications.

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